

GRACE COUNSELING CLINICAL INTAKE FORM

Name _____

Today's Date _____

PRESENTING PROBLEMS-Why are you coming to counseling?

Main problems

Duration (months)

Additional information:

| | | |
|----------|------------|------------|
| Visual | Auditory | Kinetic |
| Concrete | Sequential | Global |
| Abstract | Random | Analytical |

CURRENT SYMPTOM CHECKLIST (Rate intensity of symptoms currently present)

None = This symptom not present at this time • **Mild** = Impacts quality of life, but no significant impairment of day-to-day functioning

Moderate = Significant impact on quality of life and/or day-to-day functioning • **Severe** = Profound impact on quality of life and/or day-to-day functioning

| | None | Mild | Moderate | Severe | | None | Mild | Moderate | Severe | | None | Mild | Moderate | Severe |
|------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------|--------------------------|--------------------------|--------------------------|--------------------------|----------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| depressed mood | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | binging/purging | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | guilt | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| appetite disturbance | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | laxative/diuretic abuse | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | elevated mood | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| sleep disturbance | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | anorexia | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | hyperactivity | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| suicidal thoughts | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | paranoid thoughts | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | out of touch-dissociative states | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| fatigue/low energy | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | mania/manic symptoms | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | physical complaints | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| physical retardation | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | loose associations | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | self-mutilation | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| poor concentration | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | delusions | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | significant weight gain/loss | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| poor grooming | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | hallucinations | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | co-existing medical condition | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| mood swings | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | aggressive behaviors | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | emotional trauma victim | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| agitation | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | conduct problems | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | physical trauma victim | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| emotionality | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | oppositional behavior | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | sexual trauma victim | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| irritability | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | sexual dysfunction | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | emotional trauma perpetrator | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| general anxiety | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | grief | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | physical trauma perpetrator | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| panic attacks | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | hopelessness | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | sexual trauma perpetrator | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| phobias | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | social isolation | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | substance abuse | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| obsessions/compulsions | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | worthlessness | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | other (specify) _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

SPIRITUAL HISTORY

Current Church attending: _____ Church attendance per month (circle) 0 1 2 3 4 5 6 7 8 9 10 10+

Denominational preference: _____ Membership: _____

Church attended in childhood: _____ Baptized? Yes _____ No _____ When? _____

Do you pray to God? Never _____ Occasionally _____ Often _____ How frequently do you read the Bible? Never _____ Occasionally _____ Often _____

Do you have regular personal devotions? Yes _____ No _____ Do you have regular family devotions? Yes _____ No _____

Explain any recent changes in your religious life: _____

Are you saved? Yes _____ No _____ Not sure what you mean _____

Describe your personal understanding of how someone has a relationship with God _____

Describe how to be controlled by the Holy Spirit _____

Would you describe yourself as a growing _____ struggling _____ stagnant _____ young _____ mature _____ disillusioned _____ Christian? Other? _____

Summarize what you believe is your relationship with God. _____

EMOTIONAL/ PSYCHIATRIC HISTORY

Prior outpatient psychotherapy?

No Yes If yes, on _____ occasions. Longest treatment by _____ for _____ sessions from ____/____ to ____/____

| | | | | | | |
|---------------------|-------|-------|---------------|-----------|-----------------------|-------------|
| | | | Provider Name | | Month/Year | Month/Year |
| Prior provider name | City | State | Phone | Diagnosis | Intervention/Modality | Beneficial? |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |

Has any family member had outpatient psychotherapy? If yes, who/why (list all): _____

No Yes _____

Prior inpatient treatment for a psychiatric, emotional, or substance use disorder?

No Yes If yes, on _____ occasions. Longest treatment at _____ from ____/____ to ____/____

| | | |
|------------------|------------|------------|
| Name of facility | Month/Year | Month/Year |
|------------------|------------|------------|

Inpatient facility name _____ City _____ State _____ Phone _____ Diagnosis _____ Intervention/Modality _____ Beneficial? _____

Has any family member had inpatient treatment for a psychiatric, emotional, or substance use disorder? If yes, No Yes who/why (list all): _____

| | | | | | | | | | |
|---|-----|------------|--------|-----------|------------|----------|-----------|--------------|-------------|
| <input type="checkbox"/> <input type="checkbox"/> Personal Prior or Current Psychotropic Medication Usage? If yes: | | | | | | | | | |
| No | Yes | Medication | Dosage | Frequency | Start date | End date | Physician | Side effects | Beneficial? |
| | | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| | | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| | | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |

Has any family member used psychotropic medications? If yes, who/what/why (list all): _____
No Yes _____

FAMILY HISTORY

FAMILY OF ORIGIN

Present during childhood:

| | | | |
|-----------------|--------------------------|---------------------------|--------------------------|
| | Present entire childhood | Present part of childhood | Not present at all |
| mother | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| father | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| stepmother | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| stepfather | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| brother(s) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| sister(s) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| other (specify) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Parents' current marital status:

married to each other
 separated for ___ years
 divorced for ___ years
 mother remarried ___ times
 father remarried ___ times
 mother involved with someone
 father involved with someone
 mother deceased for ___ years
 age of patient at mother's death ___
 father deceased for ___ years
 age of patient at father's death ___

Describe parents:

| | |
|----------------------|---------------|
| Father | Mother |
| full name _____ | _____ |
| occupation _____ | _____ |
| education _____ | _____ |
| general health _____ | _____ |

Describe childhood family experience:

outstanding home environment
 normal home environment
 chaotic home environment
 witnessed physical/verbal/sexual abuse toward others
 experienced physical/verbal/sexual abuse from others

Age of emancipation from home: _____ **Circumstances:** _____

Special circumstances in childhood: _____

IMMEDIATE FAMILY

Marital status:

single, never married
 engaged ___ months
 married for ___ years
 divorced for ___ years
 separated for ___ years
 divorce in process ___ months
 live-in for ___ years
 ___ prior marriages (self)
 ___ prior marriages (partner)

Intimate relationship:

never been in a serious relationship
 not currently in relationship
 currently in a serious relationship

Relationship satisfaction:

very satisfied with relationship
 satisfied with relationship
 somewhat satisfied with relationship
 dissatisfied with relationship
 very dissatisfied with relationship

List all persons currently living in patient's household:

| Name | Age | Sex | Relationship to patient |
|-------|-------|-------|-------------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

List children not living in same household as patient:

| | | | |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

Frequency of visitation of above: _____

Describe any past or current significant issues in intimate relationships: _____

Describe any past or current significant issues in other immediate family relationships: _____

MEDICAL HISTORY (check all that apply for the client)

Describe current physical health: Good Fair Poor

List name of primary care physician:

Name _____ Phone _____

List name of psychiatrist: (if any):

Name _____ Phone _____

What is the date of your last physical? _____

Is there a history of any of the following in the family:

tuberculosis heart disease
 birth defects high blood pressure
 emotional problems alcoholism
 behavior problems drug abuse
 thyroid problems diabetes
 cancer Alzheimer's disease/dementia
 mental retardation stroke

List any medications currently being taken (give dosage & reason):

[] other chronic or serious health problems

Describe any serious hospitalization or accidents:

Date _____ Age _____ Reason _____

List any known allergies:

Date _____ Age _____ Reason _____

List any abnormal lab test results:

Date _____ Result _____

Date _____ Result _____

SUBSTANCE USE HISTORY (check all that apply for the client)

Family alcohol/drug abuse history:

- [] father [] stepparent/live-in
[] mother [] uncle(s)/aunt(s)
[] grandparent(s) [] spouse/significant other
[] sibling(s) [] children
[] other _____

Substances used:

(complete all that apply)

- [] alcohol
[] amphetamines/speed
[] barbiturates/owners
[] caffeine
[] cocaine
[] crack cocaine
[] hallucinogens (e.g., LSD)
[] inhalants (e.g., glue, gas)
[] marijuana or hashish
[] nicotine/cigarettes
[] PCP
[] prescription _____
[] other _____

Current Use

Table with columns: First use age, Last use age, (Yes/No), Frequency, Amount. Rows correspond to substances listed in the previous block.

Substance use status:

- [] no history of abuse
[] active abuse
[] early full remission
[] early partial remission
[] sustained full remission
[] sustained partial remission

Treatment history:

- [] outpatient (age[s] _____)
[] inpatient (age[s] _____)
[] 12-step program (age[s] _____)
[] stopped on own (age[s] _____)
[] other (age[s] _____)
[] other (describe) _____

Consequences of substance abuse (check all that apply):

- [] hangovers [] withdrawal symptoms [] sleep disturbance [] binges
[] seizures [] medical conditions [] assaults [] job loss
[] blackouts [] tolerance changes [] suicidal impulse [] arrests
[] overdose [] loss of control amount used [] relationship conflicts

DEVELOPMENTAL HISTORY (check all that apply for the client)

Problems during

mother's pregnancy:

- [] none
[] high blood pressure
[] kidney infection
[] German measles
[] emotional stress
[] bleeding
[] alcohol use
[] drug use
[] cigarette use
[] other

Birth:

- [] normal delivery
[] difficult delivery
[] cesarean delivery
[] complications _____
birth weight ___lbs ___oz.

Infancy:

- [] feeding problems
[] sleep problems
[] toilet training problems

Childhood health:

- [] chickenpox (age _____) [] lead poisoning (age _____)
[] German measles (age _____) [] mumps (age _____)
[] red measles (age _____) [] diphtheria (age _____)
[] rheumatic fever (age _____) [] poliomyelitis (age _____)
[] whooping cough (age _____) [] pneumonia (age _____)
[] scarlet fever (age _____) [] tuberculosis (age _____)
[] autism [] mental retardation
[] ear infections [] asthma

Delayed developmental milestones (check only those milestones that did not occur at expected age):

- [] sitting [] controlling bowels
[] rolling over [] sleeping alone
[] standing [] dressing self
[] walking [] engaging peers
[] feeding self [] tolerating separation
[] speaking words [] playing cooperatively
[] speaking sentences [] riding tricycle
[] controlling bladder [] riding bicycle
[] other _____

Emotional / behavior problems (check all that apply):

- [] drug use [] repeats words of others [] distrustful
[] alcohol abuse [] not trustworthy [] extreme worrier
[] chronic lying [] hostile/angry mood [] self-injurious acts
[] stealing [] indecisive [] impulsive
[] violent temper [] immature [] easily distracted
[] fire-setting [] bizarre behavior [] poor concentration
[] hyperactive [] self-injurious threats [] often sad
[] animal cruelty [] frequently tearful [] breaks things
[] assaults others [] frequently daydreams [] other _____
[] disobedient [] lack of attachment

Social interaction-check all that apply (See next page also)

- [] normal social interaction [] inappropriate sex play

Intellectual / academic functioning-check all that apply (See next page also)

- [] normal intelligence [] authority conflicts [] mild retardation

- isolates self dominates others high intelligence attention problems moderate retardation
 very shy associates with acting-out peers learning problems underachieving severe retardation
 alienates self other _____ Current or highest education level _____

Describe any other developmental problems or issues: _____

GENERAL HISTORY (check all that apply for the client)

Living situation:
 housing adequate
 homeless
 housing overcrowded
 dependent on others for housing
 housing dangerous/deteriorating
 living companions dysfunctional

Social support system:
 supportive network
 few friends
 substance-use-based friends
 no friends
 distant from family of origin

Sexual history:
 heterosexual orientation currently sexually dissatisfied
 homosexual orientation age first sex experience _____
 bisexual orientation age first pregnancy/fatherhood ____
 currently sexually active history of promiscuity age ___ to ___
 currently sexually satisfied history of unsafe sex age ___ to ___
 Additional information: _____

Employment:
 employed and satisfied
 employed but dissatisfied
 unemployed
 coworker conflicts
 supervisor conflicts
 unstable work history
 disabled: _____

Military history:
 never in military
 served in military - no incident
 served in military - **with** incident _____

Cultural/spiritual/recreational history:
 cultural identity (e.g., ethnicity, religion): _____
 describe any cultural issues that contribute to current problem: _____
 currently active in community/recreational activities? Yes No
 formerly active in community/recreational activities? Yes No
 currently engage in hobbies? Yes No
 currently participate in spiritual activities? Yes No
 if answered "yes" to any of above, describe: _____

Financial situation:
 no current financial problems
 large indebtedness
 poverty or below-poverty income
 impulsive spending
 relationship conflicts over finances

Legal history:
 no legal problems
 now on parole/probation
 arrest(s) not substance-related
 arrest(s) substance-related
 court ordered this treatment
 jail/prison _____ time(s)
 total time served: _____
 describe last legal difficulty: _____

Educational History:
 Highest grade: _____
 Major in College: _____
 Currently in education with what goal: _____

PERSONALITY INFORMATION Circle the following words that best describe you now. Please pick ONE PER LINE from each column. YOU SHOULD HAVE 10 CIRCLES WHEN YOU ARE DONE.

| COLUMN 1 | COLUMN 2 | COLUMN 3 | COLUMN 4 |
|------------------|--------------|------------------|---------------|
| 1. Forceful | Talkative | Steady | Precise |
| 2. Bossy | Brassy | Blank | Bashful |
| 3. Decisive | Sociable | Accommodating | Analytical |
| 4. Unsympathetic | Disorganized | Unenthusiastic | Introvert |
| 5. Mover | Bouncy | Listener | Scheduled |
| 6. Domineering | Loud | Aimless | Depressed |
| 7. Adventurous | Cheerful | Patient | Musical |
| 8. Powerful | Persuasive | Peaceful | Perfectionist |
| 9. Stubborn | Show-off | Slow | Skeptical |
| 10. Lion | Otter | Golden Retriever | Beaver |

**PROJECTS ARE EXPECTED TO BE COMPLETED.
 PAYMENT IS TO BE MADE AT THE TIME OF THE APPOINTMENT.
 CANCELLATIONS MADE WITHIN 24 HOURS REQUIRE HALF PAYMENT FOR THE APPOINTMENT.**

Signature

Date